**INTEREST RATES MARKET NOTICE - WITH COUPON**

**Date: 09 February 2021**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL159”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 09 February 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL159

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 5.0814% (3 Month JIBAR as at 09 Feb 2021 of 3.642% multiplied by a factor of 1.7 minus 111bps) as per APS

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 09 February 2023

**Books Close Date** 31 January, 30 April, 31 July, 31 October

**Interest Payment Date(s)** 09 February, 09 May, 09 August, 09 November

**Last Day to Register** By 17:00 on30 January, 29 April, 30 July, 30 October

**Issue Date** 09 February 2021

**Date Convention** Following

**Interest Commencement Date** 09 February 2021

**First Interest Payment Date** 09 May 2021

**ISIN No.** ZAG000173899

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/IBL159%20PricingSupplement0902.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/IBL159%20PricingSupplement0902.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000